

IT TOOLS FOR EHS COMPLIANCE: SHAREPOINT AND THE POWER PLATFORM



INTRODUCTION

- EHS, food safety, and quality consulting firm based in Madison, WI & Atlanta, GA
- EHS services include:
 - Auditing and assessments
 - ISO management systems
 - Regulatory compliance assistance (EPA, OSHA, DOT, state, local)
 - Information management tools
 - Risk assessments
 - Training
- Focus on building strong, long-term client partnerships



Information and data management solutions based on Microsoft platform





LOOK FAMILIAR?





CHALLENGES

- Complex regulatory requirements
- Limited resources (staff, budget, time)
- Staffing and turnover
 - Easy to lose institutional knowledge
 - Hard to find qualified replacements
- Document and data burden
 - Death by 1000 spreadsheets!
 - If it's not documented, it's not done!
- Expensive, complicated software



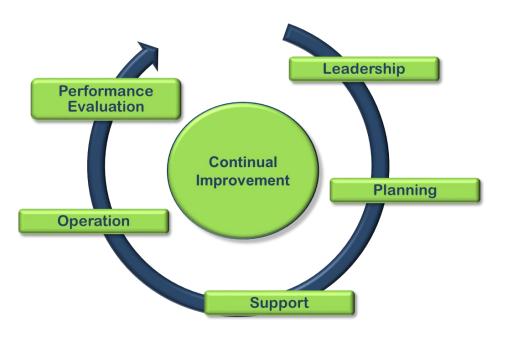


APPROACH

- Use a formal management system approach:
 Plan Do Check Act
- Get management support early key!
- Identify & understand requirements
- Define roles & responsibilities
- Leverage cross-functional teams
- Monitor performance



Leverage appropriate/available IT tools...





MICROSOFT SHAREPOINT® + POWER PLATFORM

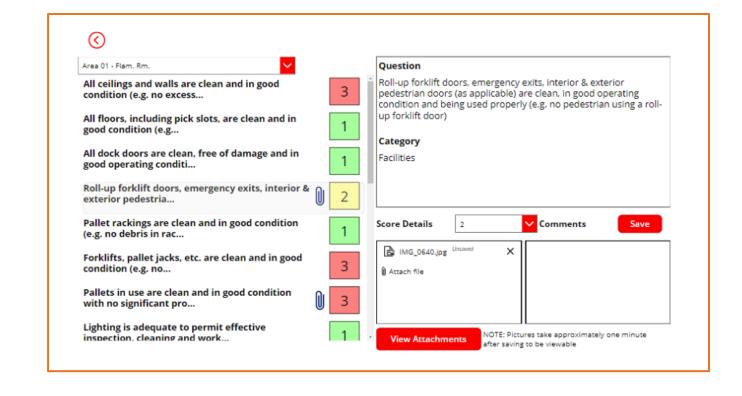


- Low-cost, in-house platform supported by IT department
- Familiar Microsoft tools
- Webpages, documents, data, dashboards in one platform
- Easy to integrate existing data
- User-customized with web browser



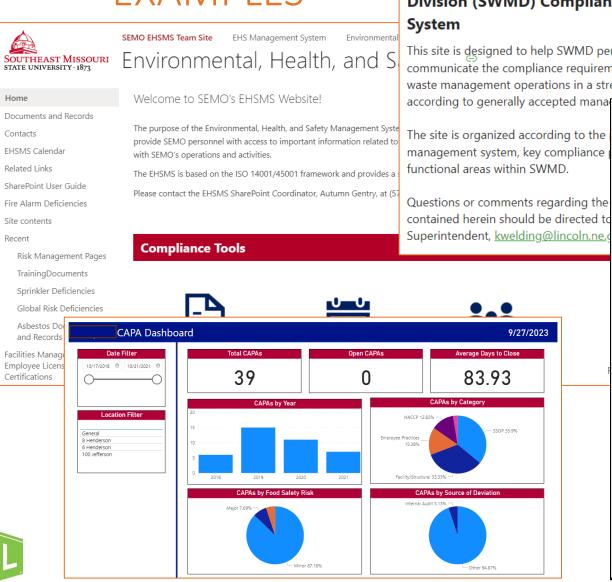
KEY FEATURES

- Mobile forms
- No programming
- Track requirements and tasks
- Send/receive email notifications
- Upload and manage documents, data, and records
- Real-time, interactive dashboards





EXAMPLES



Welcome to the Lincoln Transportation and **Utilities (LTU), Solid Waste Management Division (SWMD) Compliance Management**

This site is designed to help SWMD personnel manage and communicate the compliance requirements associated with solid waste management operations in a streamlined, centralized manner

X BR-Def Tote - 202309

Inspection Date and Time

08

Is tank exterior (roof, shell, heads, bottom, connections, fittings, valves, etc.) free of

Is the tank liquid level gauge legible and in

>:33

Inspector

Tina M. Baker

9/27/2023

Tank and Piping

visible leaks?

Find items

Comments

Find items

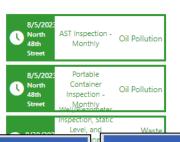
Comments

good working condition?

The site is organized according to the management system, key compliance

contained herein should be directed to Superintendent, kwelding@lincoln.ne.

Key Requirements



Quick Links



Completed Requirements

Monthly SPCC Inspection

Welcome, Tellevate Vendor Support to the LTU SWM Monthly Tank Inspection App. If you have an existing open inspection you can continue that inspection by selecting from the open inspection gallery below. If you need to create an inspection use the button below.

Open Inspections

Bluff Road SPCC Monthly Inspection - 20230927 Inspection Pending: 0 of 8 complete

Create New Tank Inspection

BENEFITS

- Simplify management of compliance requirements & tasks
- Capture institutional knowledge to ensure operational continuity/sustainability
- Easily retrieve records
- Prepare for regulatory inspections
- Monitor performance & ensure continual improvement
- Lower cost than many third-party software tools





WHAT WILL MY IT DEPARTMENT WANT?

- Built and runs on your existing Microsoft platform
- System, information & data are yours no outside licenses or software fees
- Easily incorporates existing program documentation and data
- Minimal IT department support needed
- Your staff will be trained to manage the system
- Can be accessed, supported, even managed by a third-party vendor, if needed
- Wi-Fi accessibility on the floor is key for mobile form use



HOW TO START?

- Start with something simple
- Set priorities based on compliance risk & business value
- Build with the end in mind design for efficient scale up
- Develop at your pace & budget
- Introduce gently & encourage buy-in

- Current systems & tools?
- Status of existing processes?
- New or existing data sources?
- Organizational complexity?
- Compliance status?







CONTACT US

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